

METRICFLOW

AUTOMATED CLIENT INTELLIGENCE

Automated Client Report

A data-driven client report designed for API, MCP, CSV, or JSON generation with reusable metrics, narrative variables, tables, and branded output.

PREPARED FOR

Aperture Mobility

Northstar Systems · Mara Klein · 4 August 2026



Contents

Document contents

PERFORMANCE 74% Current period	CHANGE +12% Against baseline	CONFIDENCE High Evidence reviewed
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Client summary

Generate a concise period summary from controlled variables with reporting date, service, portfolio, status, and key message.

Document control	Detail
Owner	Mara Klein
Reference	NS-051-2026
Effective date	4 August 2026
Status	Ready for review



Metrics and trends

Render supplied metrics consistently with units, comparison periods, targets, direction, confidence, and source.

- Confirm the responsible owner and decision deadline.
- Record evidence, assumptions, and dependencies explicitly.
- Convert the agreed outcome into a trackable next action.



Illustrative performance profile

Narrative explanation

Combine approved narrative variables with explicit fallbacks so missing data never creates misleading or broken prose.

Topic	Decision or outcome	Owner	Due
Narrative explanation	Outcome recorded	Mara Klein	4 August 2026
Follow-up	Confirm completion evidence	Client team	To be agreed



Exceptions and risks

List only material exceptions with severity, evidence, customer impact, containment, owner, and expected resolution.

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Activity and deliverables

Summarize completed, in-progress, deferred, and upcoming work from repeatable structured inputs.

Topic	Decision or outcome	Owner	Due
Activity and deliverables	Outcome recorded	Mara Klein	4 August 2026
Follow-up	Confirm completion evidence	Client team	To be agreed

Recommendations

Translate the data into prioritized, evidence-based recommendations with value, effort, dependency, and owner.

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Next period

Publish commitments, milestones, requested customer inputs, meeting dates, and measurable next-period outcomes.

Topic	Decision or outcome	Owner	Due
Next period	Outcome recorded	Mara Klein	4 August 2026
Follow-up	Confirm completion evidence	Client team	To be agreed

Data notes

Declare source systems, cut-off time, transformations, definitions, missing data, revisions, and automation run reference.

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